

### MyTax





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### **MyTax**

- MyTax (tax.fi/mytax) will gradually replace the Tax Administration's current e-services. Matters concerning tax returns and tax cards for individual taxpayers will be transferred to MyTax in November 2018.
- MyTax is developed in cooperation with its users
  - All functionalities are tested with MyTax users multiple times before they are made available
    - Professional usability assessments are conducted with many of the new functionalities during planning and development
    - Discoveries made in testing override internal Tax Administration policies or decisions → The user is always the priority
  - All user feedback is processed regularly and many improvements have been made to My Tax based on the feedback

#### TAX ADMINISTRATION E-SERVICES INCORPORATED INTO MYTAX



Corporation income taxation 2018

**Individual taxation** 

2019

2020

2021

Filing and paying self-assessed taxes

Requests for clarification and replying to them

Asking for advice

Paying taxes



Tax rate

Tax returns /
Taxation details

Tax return for real estate tax and real estate details

Tax Card Online

Tax Return on the Web



Online submittal of real estate information



Deed of estate inventory

Car tax

Excise duty declarations





### In MyTax, you currently can

- file an income tax return for a corporation or joint administration
- request a prepayment or additional prepayment for a corporation
- file self-assessed tax returns (e.g. VAT or employer's contributions)
- file gift tax returns
- submit a claim for adjustment relating to corporate income taxes and self-assessed taxes
- apply for a preliminary ruling on income tax, self-assessed taxes and gift tax
- request a payment arrangement (self-assessed taxes, corporate income tax, gift tax and inheritance tax)
- with transaction search, you can view the transactions of a tax period
- request a tax debt certificate
- submit bank account numbers
- ask about operating as an employer or about gift tax





## Log in to MyTax in the same way as to any other Tax Administration e-service

- Individual taxpayers and self-employed individuals use their personal online banking codes
  - Online banking codes or a microchip identity card or a mobile ID card.
    - Private individual
    - Business owner, self-employed individual
    - Operator of a farm or forestry enterprise

#### Katso ID is used by

- Companies (including limited-liability companies, housing companies and real estate companies)
- Corporate entities (including foundations and associations)
- Public organisations (such as municipalities and church parishes)
- Consortia (such as a business consortium or consortia for agriculture and forestry)
- Estates of deceased persons (if a Business ID has been issued to the estate)



# New functionalities in MyTax in November 2018



## Individual taxation will be transferred to MyTax in November 2018



- Tax Card Online and Tax Return on the Web e-services will be discontinued
  - Their functionalities are incorporated in MyTax
- Individual taxpayers will be able to see their overall taxation situation in MyTax
- Implementation of suomi.fi messages
  - Allows individual taxpayers to conduct all their tax matters online
  - Notifications of missing tax returns and overdue payments, information requests and messages etc. are sent as suomi.fi messages (to those who have opted for online service)



# New functionalities in MyTax in the coming years





# MyTax will replace almost all Tax Administration e-services in the coming years

- Real estate taxation and transfer taxation will move to MyTax
  - The e-service for filing real estate tax returns will be discontinued in November 2019
- Services for car tax and excise duty will also be incorporated to MyTax in the future
- Not all services will move under MyTax
  - such as palkka.fi



### Coming changes to authorisations

- suomi.fi authorisations will be taken into use in MyTax in November 2018
  - Use of suomi.fi authorisations becomes mandatory for the self-employed before November 2018.
  - Corporate entities can begin to use suomi.fi authorisations before November 2018
    - Katso identification still works during a transition period

#### The goal is to simplify:

- Roles available for handling tax matters
- Authorisations (suomi.fi)
- Both taxpayers and MyTax developers have found the current Katso identification to be difficult



### Read more about the new functionalities of MyTax

- MyTax demo
  - Duration 15 min

